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INDIANA
DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



July 2018 Labor Market Review

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Economic Growth Region 7

Statistical Data Report for July 2018, Released September 2018

State Employment and Unemployment

Unemployment rates were lower in July in 11 states, higher in 2 states, and stable in 37 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Ten states had jobless rate decreases from a year earlier and 40 states and the District had little or no change. The national unemployment rate edged down by 0.1 percentage point from June to 3.9 percent and was 0.4 point lower than in July 2017.

Nonfarm payroll employment increased in 6 states in July 2018, decreased in 1 state, and was essentially unchanged in 43 states and the District of Columbia. Over the year, 34 states added nonfarm payroll jobs and 16 states and the District were essentially unchanged.

Hawaii had the lowest unemployment rate in July, 2.1 percent. The rate in Oregon (3.9 percent) set a new series low. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.9 percent. In total, 15 states had unemployment rates lower than the U.S. figure of 3.9 percent, 10 states and the District of Columbia had higher rates, and 25 states had rates that were not substantially different from that of the nation.



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Unemployment Rates by State (seasonally adjusted): July 2018

U.S. - 3.9%

Illinois - 4.2%

Indiana - 3.4%

Kentucky - 4.3%

Michigan - 4.3%

Ohio - 4.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2018

#1 - Vermillion (5.8%)

#2 - Putnam (5.6%)

#3 - Clay (5.3%)

#7 - Sullivan (4.8%)

#9 - Vigo (4.7%)

#10 - Parke (4.4%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

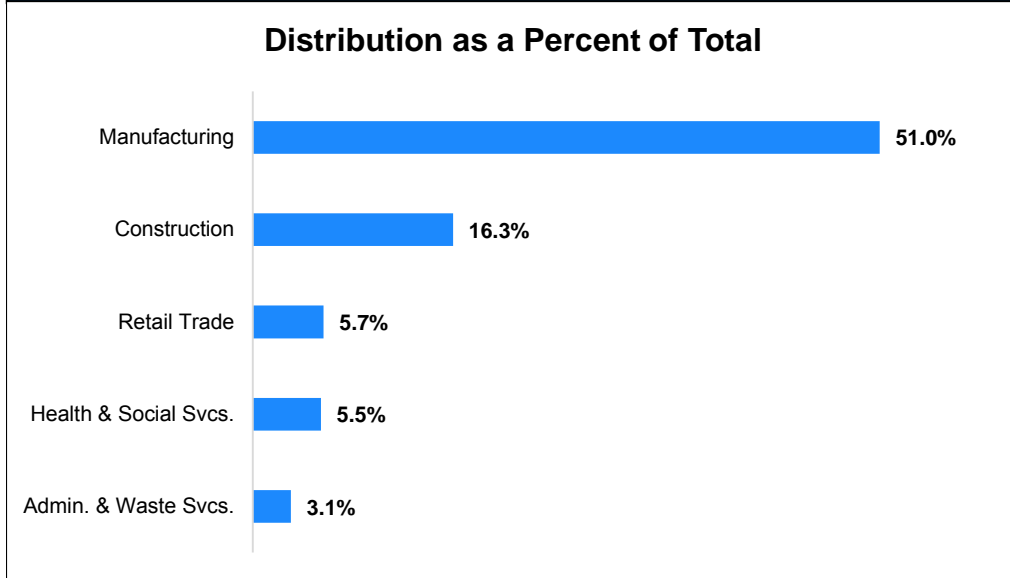
July 2018 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-18	Jun-18	Jul-17
U.S.	163,734,000	157,004,000	6,730,000	4.1%	4.2%	4.6%
IN	3,442,520	3,320,953	121,567	3.5%	3.6%	3.6%
EGR 7	103,239	98,090	5,149	5.0%	4.5%	4.2%
Terre Haute MSA	77,930	74,103	3,827	4.9%	4.7%	4.3%
Clay Co.	12,587	11,920	667	5.3%	4.1%	3.8%
Parke Co.	7,530	7,197	333	4.4%	4.2%	3.8%
Putnam Co.	17,779	16,790	989	5.6%	3.8%	3.7%
Sullivan Co.	8,715	8,300	415	4.8%	5.0%	4.3%
Vermillion Co.	7,302	6,880	422	5.8%	5.6%	5.5%
Vigo Co.	49,326	47,003	2,323	4.7%	4.7%	4.3%
Terre Haute	25,772	24,447	1,325	5.1%	5.0%	4.5%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 08/18 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2018 from				
CPI Item	Jul-17	Jun-18	Jul-17	Jun-18
	U.S. City		Midwest Region*	
All Items	2.9%	0.0%	2.4%	0.0%
Food & Beverages	1.4%	0.2%	1.5%	0.0%
Housing	2.9%	0.2%	2.3%	0.1%
Apparel	0.3%	-2.0%	-1.9%	-3.1%
Transportation	7.3%	-0.3%	7.1%	-0.1%
Medical Care	1.9%	-0.2%	0.3%	-0.1%
Recreation	0.3%	0.1%	-0.7%	-0.2%
Education & Communication	1.0%	0.2%	1.3%	0.3%
Other Goods & Services	2.1%	0.1%	2.6%	0.3%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top 5 Region 7 Industries July 2018



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 7 for July 2018				
Company	City	County	# of workers affected	Notice Date

There are no WARN Notices for July 2018 for EGR 7.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: <https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2018

Region 7

Initial Claims

07/07/18 - 84(D)
07/14/18 - 66(D)
07/21/18 - 76(D)
07/28/18 - 58(D)

Continued Claims

07/07/18 - 891
07/14/18 - 933
07/21/18 - 912
07/28/18 - 654

Total Claims

07/07/18 - 975
07/14/18 - 999
07/21/18 - 988
07/28/18 - 712

State of Indiana

Initial Claims

07/07/18 - 2,297
07/14/18 - 2,099
07/21/18 - 1,763
07/28/18 - 1,835

Continued Claims

07/07/18 - 12,901
07/14/18 - 12,611
07/21/18 - 12,460
07/28/18 - 12,075

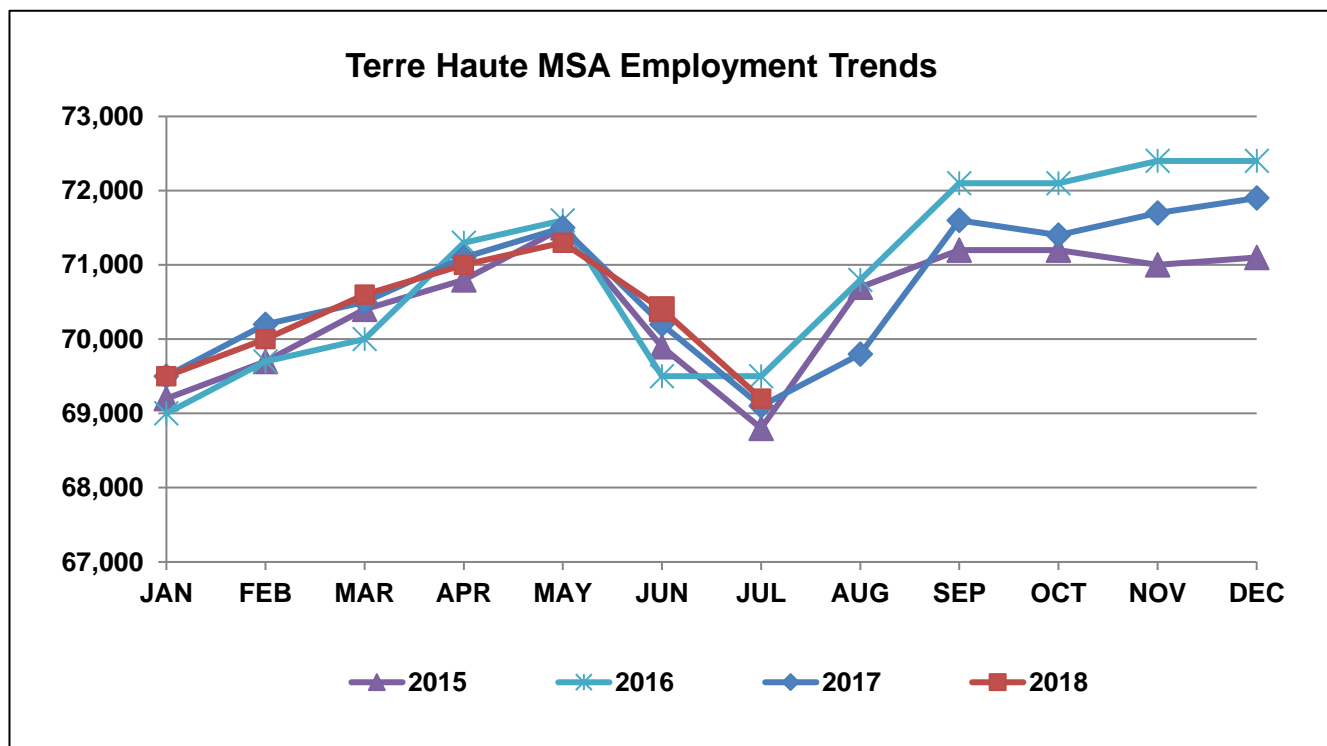
Total Claims

07/07/18 - 15,198
07/14/18 - 14,710
07/21/18 - 14,223
07/28/18 - 13,910

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Analysis

Terre Haute MSA							
Wage and Salaried Employment	July 2018			# Change	% Change	# Change	% Change
Industry	Jul-18	Jun-18	Jul-17	Jun-18 to Jul-18	Jul-17 to Jul-18	Jul-17 to Jul-18	Jul-17 to Jul-18
Total Nonfarm	69,200	70,400	69,100	-1,200	-1.7%	100	0.1%
Total Private	57,700	58,200	57,400	-500	-0.9%	300	0.5%
Goods Producing	14,600	14,600	14,500	0	0.0%	100	0.7%
Service-Providing	54,600	55,800	54,600	-1,200	-2.2%	0	0.0%
Private Service Providing	43,100	43,600	42,900	-500	-1.2%	200	0.5%
Mining, Logging and Construction	4,100	4,100	3,900	0	0.0%	200	5.1%
Manufacturing	10,500	10,500	10,600	0	0.0%	-100	-0.9%
Trade, Transportation, and Utilities	12,700	12,700	12,600	0	0.0%	100	0.8%
Wholesale Trade	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Retail Trade	8,900	8,900	8,600	0	0.0%	300	3.5%
Transportation, Warehousing, and Utilities	2,300	2,300	2,400	0	0.0%	-100	-4.2%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,500	2,500	2,500	0	0.0%	0	0.0%
Professional and Business Services	5,200	5,100	5,100	100	2.0%	100	2.0%
Education and Health Services	11,600	12,100	11,700	-500	-4.1%	-100	-0.9%
Leisure and Hospitality	7,700	7,800	7,600	-100	-1.3%	100	1.3%
Other Services	2,900	2,900	2,900	0	0.0%	0	0.0%
Total Government	11,500	12,200	11,700	-700	-5.7%	-200	-1.7%
Federal Government	1,200	1,200	1,300	0	0.0%	-100	-7.7%
State Government	4,100	4,200	4,200	-100	-2.4%	-100	-2.4%
Local Government	6,200	6,800	6,200	-600	-8.8%	0	0.0%
Local Government Educational Services	2,900	3,300	2,700	-400	-12.1%	200	7.4%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings in Region 7 in the past month	
Rank	Occupations
1	Production Workers, All Other
2	Correctional Officers and Jailers
3	Registered Nurses
4	Retail Salespersons
5	Agricultural Equipment Operators
6	Healthcare Practitioners and Technical Workers, All Other
7	Social and Human Service Assistants
8	Combined Food Preparation and Serving Workers, Including Fast Food
9	Licensed Practical and Licensed Vocational Nurses
10	Customer Service Representatives
11	Light Truck or Delivery Services Drivers
12	Security Guards
13	Therapists, All Other
14	Childcare Workers
15	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
16	Heavy and Tractor-Trailer Truck Drivers
17	Business Operations Specialists, All Other
18	Child, Family, and School Social Workers
19	Engineers, All Other
20	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	395
Assemblers and Fabricators, All Other	279
Helpers--Production Workers	232
Cashiers	165
Customer Service Representatives	150
Laborers and Freight, Stock, and Material Movers, Hand	141
Nursing Assistants	113
Office Clerks, General	100
Managers, All Other	98
Welders, Cutters, Solderers, and Brazers	96
Stock Clerks and Order Fillers	91
Construction and Related Workers, All Other	86
Construction Laborers	85
Carpenters	82
Retail Salespersons	81
Heavy and Tractor-Trailer Truck Drivers	77
Packers and Packagers, Hand	75
Combined Food Preparation and Serving Workers, Including Fast Food	73
Maintenance and Repair Workers, General	73
Office and Administrative Support Workers, All Other	71

Source: Indiana Workforce Development, Indiana Career Connect

BUREAU OF LABOR STATISTICS, DAILY REPORTS

August 2018

The Earth's climate has changed throughout history and, in recent decades, scientists have concluded that the planet is currently going through an era of warming (*David Reid, CNBC, "[Here's five of the fastest-growing 'green' jobs](#)"*). There is near-consensus that the latest rise in average temperatures, along with a shift in weather patterns, is in at least part attributable to human activity that has pushed an excess of carbon into the atmosphere. A global drive to reduce the level of carbon particles has resulted in an effort to change both methods of energy generation and the activities by which that energy is used. The drive to address environmental trends has resulted in a need for new areas of expertise. According to a report from the International Renewable Energy Agency, there are 10.3 million renewable energy jobs globally — a 5.3 percent increase since 2017. CNBC takes a look at the "green" jobs that are rapidly growing in popularity. Environmental engineer - LinkedIn data shows that this is one of the top 10 job titles hired in the U.S. over the past 12 months in the environmental space. Different skills that the job might entail include storm water management, hazardous waste management and even traffic management. Environmental engineers work to improve recycling, waste disposal, public health, and water and air pollution control. According to the website collegegrad.com, the median annual wage is \$84,890.

U.S. high school graduation rates have risen steadily over the past five years, reaching 84 percent for the 2015-2016 school year (*Michael B. Sauter, 24/7 Wall Street on USA Today, "[Cities where the most people graduate high school](#)"*). Encouragingly, rates rose across all income levels, and even among groups that traditionally underperform, including some minority groups, low-income students, and those with disabilities. The importance of graduating from high school has long been emphasized by public policy experts and lawmakers. Those who graduate can expect better paying jobs and more job opportunities. The average annual income for Americans is \$36,810, but it is just \$20,924 for those with less than a high school diploma. Those with a high school diploma are also more likely to report better health outcomes. Of course, a high school diploma is also a prerequisite for college. As high school graduation rates continue to improve on the national level, many metropolitan areas are far ahead of the United States in ensuring the success of high school students. In some cities, graduation rates are well in excess of 90%. Using data from County Health Rankings & Roadmaps, 24/7 Wall Street identified the metro areas with the highest high school graduation rates. 24/7 Wall Street reviewed the 25 metropolitan statistical areas with the largest reported graduation rates for the class that graduated during the 2014-2015 school year.

Each year, thousands of young people begin college with the goal of earning a degree and becoming more attractive to employers as they prepare to enter the job market. (*Grant Suneson, 24/7 Wall Street, USA Today, "[Artists, therapists, event planners: The lowest-paying jobs for college graduates](#)"*). Those who hold college degrees tend to work in fields that pay better. In the majority of occupations that require a college degree, workers earn an average annual wage of at least \$65,000, compared the median annual wage across all occupations of \$37,690. But not all fields are equally lucrative. Many jobs that typically require college degrees for entry-level positions pay less than \$50,000. 24/7 Wall Street reviewed the U.S. Bureau of Labor Statistics' Occupational Employment Statistics Survey to determine the lowest paying jobs for college graduates.

